

FACILITATED REMOTE PI PLANNING

The Facilitated Remote PI planning offering is a packaged service designed to help an organization execute the Program Increment (PI) Planning Session as outlined within the Scaled Agile Framework (SAFe $^{\text{TM}}$). It is a fixed-price offering that includes all of the coaching, facilitation, teleconferencing, and tooling needed to run the actual planning event, allowing you to focus on the preparation of the work and the teams as opposed to event logistics.

WHAT YOU GET:

Coaches: Two (2) Cprime SAFe® coaches will be provided to prepare for and facilitate the planning event and are responsible for the activities described below.

SAI Collaborate: A platform, owned by Scaled Agile, will be the primary tool used to facilitate. It supports multi-user collaboration and provides the visibility for teams to easily plan together.

Zoom: Video conferencing platform to support multiple breakout sessions as needed to support the event. This can also be replaced with your own teleconferencing solution if you prefer.

WHAT WE DO:

Backlog Import into Collaborate: Cprime will import your feature, and story backlog into Collaborate from a pre-defined input format which you can populate from your backlog management tool and have it staged, as needed, for the planning event.

Pre-planning logistics: Cprime will obtain the details of your environment including numbers of teams, program level participants, locations/time zones of participants, etc. in order to plan all the required logistics for the event.

Planning event facilitation: Cprime will support the client Release Train Engineer in the logistics of running the planning event so that the RTE can focus on the planning activities themselves rather than the meeting logistics.



Event retrospective: Cprime will facilitate an event retrospective to gather feedback in order to improve future execution.

Export planned backlog from Collaborate: Based on the plans from the teams, Cprime will export the planned backlog into the same format as was used for the import that can then be leveraged to import into your backlog management tool or manually updated as needed. This will be done per team as well as ensuring the Program Board detail is also captured in the export.

Event summary: A written summary of all the planning data, retrospective, etc. will be captured and packaged for final documentation of the event.

Improvement backlog: Based on Cprime's observations and information collected during the event, Cprime will provide a list of prioritized improvements that could help improve the planning event and/or help improve the execution of the plan as the PI proceeds.

Items out of scope for this offering, but that could be addressed separately as needed include:

- Supporting the preparation of the actual Epics, Features, or Stories prior to the planning event.
- Supporting the preparation of the day 1 presentations by the Business Owner, Product Manager, Architect, and RTE.
- Providing coaching to the participants on the actual work being planned or in the quality of the plan that is developed during the session.

PRICING

This packaged service is being offered for a fixed price of \$30,000 USD.